

Keeping in touch
with *Our Donors*

SPRING 2022



Call:
506.857.5488

Click:
FriendsFoundation.ca

Come in:
135 MacBeath Avenue
Moncton E1C 6Z8

Contact us by Email:
Friends@HorizonNB.ca

Interested in organizing a
Special Event for the Friends?
Call Katherine 870.2447.

A **legacy gift** can make an
impact at The Moncton Hospital.
Call H el ene at 860.2307.

Do you need some **In Memoriam**
cards sent to you? Call 857.5488.

For information on the **Grateful
Patient Program**, please
contact the Foundation Office or
visit us on the web. There are
also brochures available in
various areas of the hospital.



Friends
OF THE MONCTON HOSPITAL
FOUNDATION



Amis
LA FONDATION DES AMIS DE
L'HOPITAL DE MONCTON

Caring Connections

An update for Friends Supporters

Local Businessman Provides a Gift of Securities to the Friends

“It’s a Win-Win”

Bill Hennessey is a long-time supporter of the Friends of The Moncton Hospital. A donor, past member of the Board and Capital Campaign Cabinet, and a Fundraising and Donor Relations Committee member, Bill knows all too well the importance of contributing to better healthcare.

The 57-year-old, who has been an active member of the Greater Moncton business community for over 20 years, recently provided a \$15,000 gift of securities to the Friends Foundation.

“Before my wife Franca and I confirmed our donation, we sought the advice of our financial advisor, who made the process easier by providing valuable tax incentive information and on how to execute the gift of securities,” says Hennessey.

Bob Cormier, Senior Portfolio Manager and Wealth Advisor at RBC Dominion Securities, says giving a gift of securities is simple and straightforward.

“Securities, including publicly-listed stocks, bonds and mutual funds, can be donated directly to the Friends Foundation. This means your investment can not only help change and save lives,

but also provide a valuable tax credit,” says Cormier.

When you transfer securities directly to the Friends Foundation, rather than sell them and donate the proceeds, you can eliminate any capital gains tax otherwise owed. You will also receive a valuable tax credit for the full value of the securities.

Gifts of securities may be made during your lifetime or as a gift in your Will – both achieve the same tax benefits. Cormier recommends consulting with your financial advisor to decide which of your investments are best to donate.

Both of Hennessey’s children were born at The Moncton Hospital, and Bill and Franca feel it’s important that they give what they can to help ensure quality healthcare for their family and future generations.

“We are happy to help provide our exceptional healthcare professionals with new technologies, innovation, renovated spaces and the right tools to do their jobs,” say the Hennessey’s.



Bill Hennessey